

PASSION FOR CUSTOMERS.

Transactional Send Journeys

Markus Slabina

November 26, 2020





Markus Slabina Principal Technical Consultant

Cross-Cloud Architect/Consultant 2020 Salesforce Marketing Champion $\underline{\mathbb{Y}}$

Blog: markus.codes LinkedIn: in/markus-slabina Twitter: @mslabina

Transactional Send Journeys

- New journey type
- Not a typical journey
- User Interface for the Transactional Messaging API
- Made for externally triggered transactional Messages
 - Order confirmation
 - Password reset
 - **.**...
- Replacement for the triggered sends in Email Studio

🏓 Journey Builder		Journeys	Entry Sources	History	Templates		
Journeys Dashboard > Journey Transactional Send Journey							
What	Multi-Step Jo Build a journey marketing logic	ourney that sends me	ssages across any c	hannel base	ed on		
1	channel.	,	e personalized me	ssage in any	available		
((ๆ))	Transactiona Instantly send n transactional m	nessages once	an event occurs. T	rigger perso	nalized		

Benefits of Transactional Send Journeys







Easy management by marketers

Faster send out

Less Super Messages consumption (compared to high priority sends)

Send analytics available in Journey Builder

Event Notification Service can be utilized

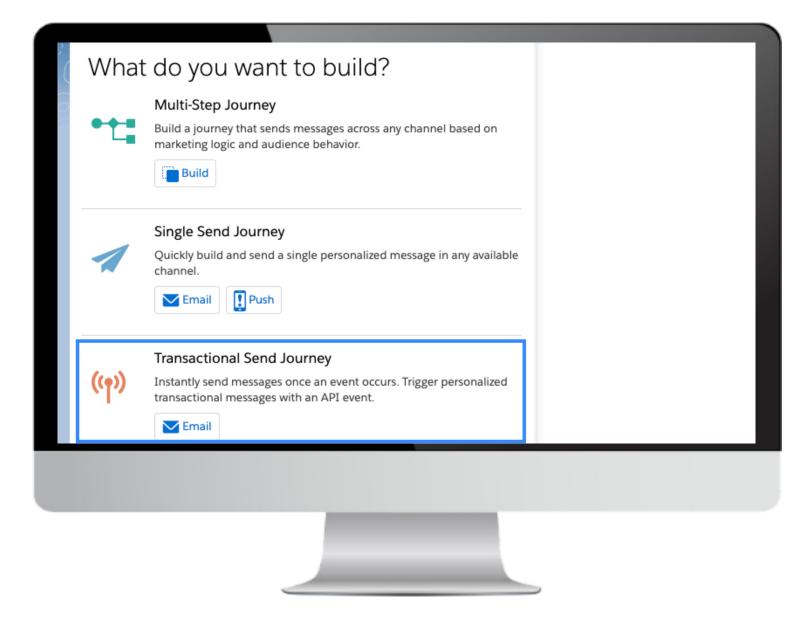
Benefits



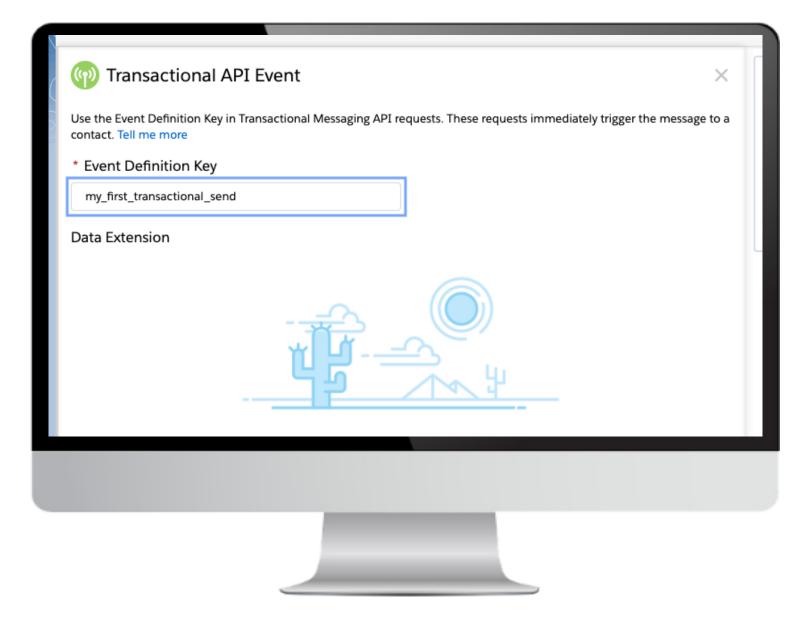
Create New Da	ta Extension		
1 Properties	2 Data Retention Policy 3 Fie	elds	
Creation Method	Create from - Template		
Name *	TriggeredSendDataExtension - 20201125_07462		
External Key			
Description	Triggered Send Source Data Extension Template		
Туре	Standard		
Location	Transactional Send Change Location		
	✓ Is Sendable? Is Testable?		
	····		

ecuu

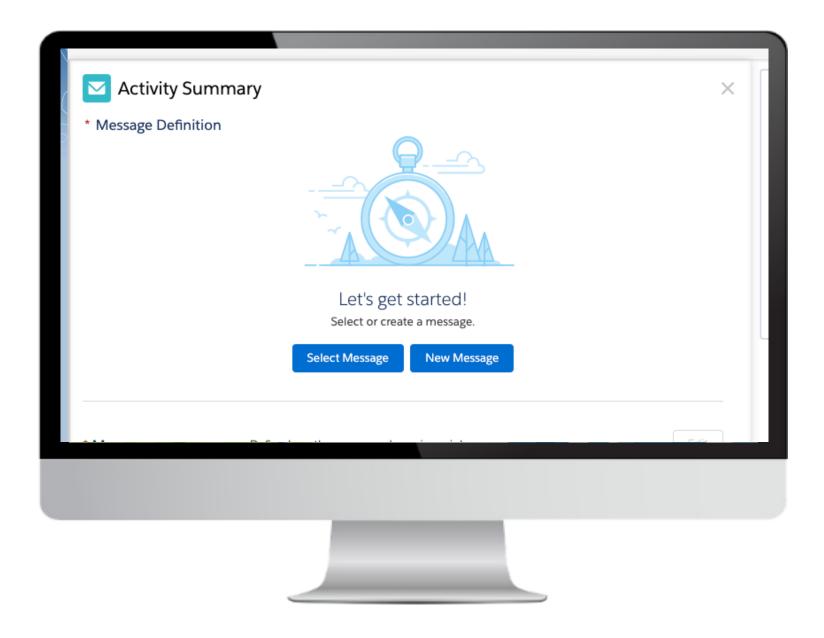


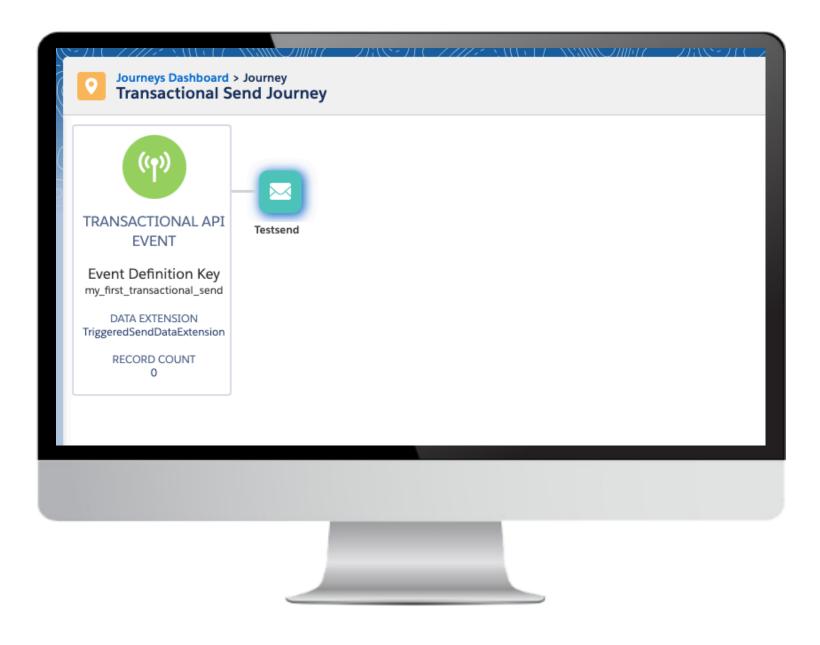






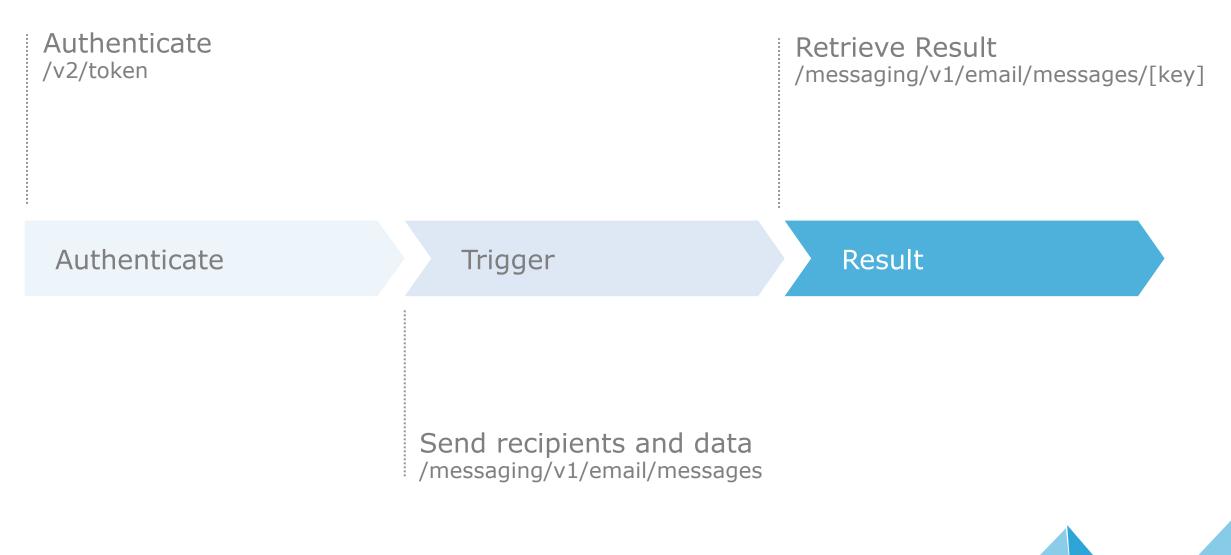








ec4u



PASSION FOR CUSTOMERS.

10

How to trigger a send POST [hostEndpoint]/messaging/v1/email/messages

```
"definitionKey": "[YOUR_EVENT_DEFINITION_KEY]",
"recipients": [
    "contactKey": "[YOUR_RECIPIENT_CONTACTKEY]",
    "to": "[YOUR_RECIPIENT_EMAIL]",
    "messageKey": "[UNIQUE_KEY_FOR_RESULT_RETRIEVAL]",
    "attributes": {
      "FirstName": "John",
      "LastName": "Doe"
],
"attributes": {
     "GeneralInfo": "Something"
```

 $\theta C \mathbf{L}$

Possible Improvements

 Allow to send tracking data to Sales/Service Cloud

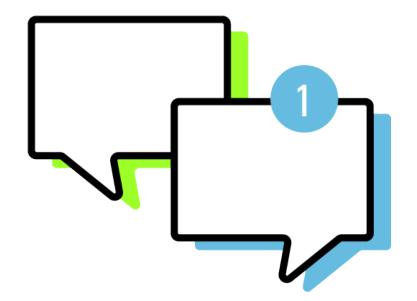
https://trailblazer.salesforce.com/ideaVie w?id=0874V00000le97QAA

Further ideas?
 Post them on IdeaExchange!

IdeaExchange

Event Notification Service

- Push-Notification via Webhook
- Notifies external system about events in Marketing Cloud
- Requires external system that can ingest event data
- Events related to Transactional Emails:
 - Sent
 - NotSent
 - Bounced
 - Open
 - Click
 - Unsubscribe

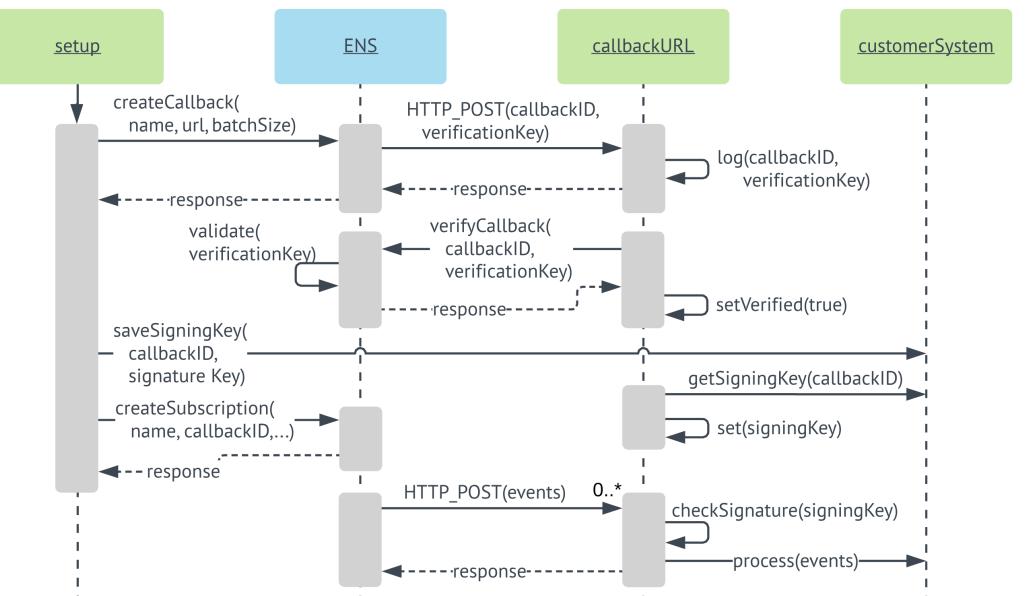




Setup

PASSION FOR CUSTOMERS.

ec4u



Setup



- 1. Register your callback endpoint
 - (= tell Marketing Cloud where to send the notifications)

POST [hostEndpoint]/platform/v1/ens-callbacks

```
[{
    "callbackName": "my_callback",
    "url": "https://mycompany.com/api/marketingcloudnotifications",
    "maxBatchsize": 100
}]
```

- 2. Verify the callback
 - (= send Marketing Cloud a verification code to ensure the endpoint is yours)
- 3. Subscribe to notifications
 - (= tell Marketing Cloud which events you are interested in)

Things to consider during setup

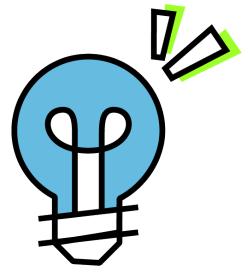
- Write down the IDs you receive
- Save the signature key you receive
 - Cannot be retrieved later!
 - Used to verify if events come from SFMC
- For tests clean up afterwards:
 - Delete Subscriptions
 - Deactivate Journeys
 - Clear endpoint logs



Possible Use Cases



- Alternate actions for failed sends
 - send shipping notification via SMS
 - notify service reps to check for invalid data
- Update transmission & engagement status in external systems
 - show bounced order notifications to your online shop admins
- Connect a logger

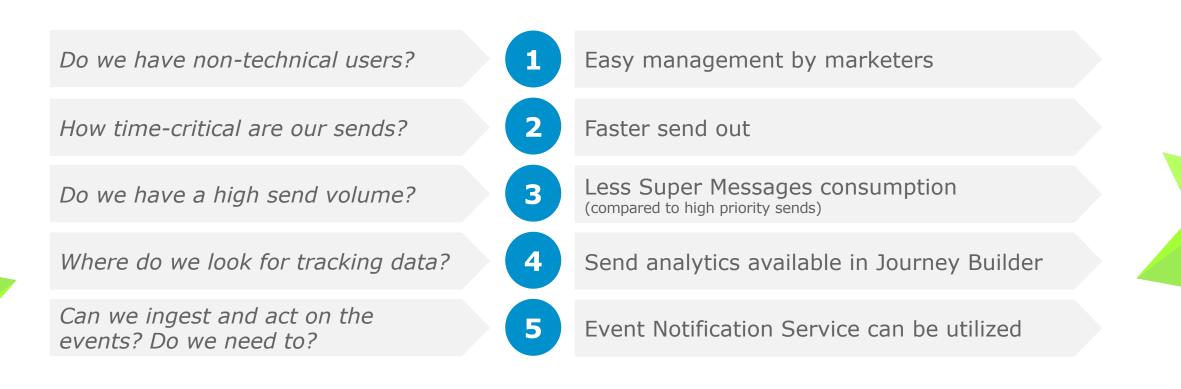


. . .

Should you migrate your old triggered sends?









How can you try it out?



- API Development Tool: Postman
- I created a Postman collection for you
- Includes example API requests:
 - Triggering a Transactional Send Journey
 - Retrieving the send results
 - Setting up the Event Notification Service
 - Cleaning up afterwards
- Available on github.com/mslabina

• •						
+	New Import Runner 📮 🗸					
9 9	POST Request SFMC Token v2 POST Register Event Notification • POST Verify Event Notification Cal • • Register Event Notification Callback					
%	-					
	POST {{hostEndpoint}}/platform/v1/ens-callbacks Image: state state					
	Params Authorization Headers (10) Body Pre-request Script Tests Settings					
	🜑 none 🜑 form-data 🔍 x-www-form-urlencoded 💿 raw 🔍 binary 🔍 GraphQL JSON 🔻					
	<pre>1 [{ 2 "callbackName": "[NAME_OF_YOUR_CALLBACK]", 3 "url": "https://yourcompany.com/api/sfmc/ens",</pre>					
	4 "maxBatchSize": 100 5 }]					





Summary & links to resources







markus.codes/transactional-sends

PASSION FOR CUSTOMERS.

21

Do you have some more questions? I'm happy to help you.





PASSION FOR CUSTOMERS.

Markus Slabina Principal Technical Consultant

Blog: markus.codes LinkedIn: in/markus-slabina Twitter: @mslabina Thank you for your attention.

$\theta C 4 0$

ec4u expert consulting ag Zur Giesserei 19-27B D-76227 Karlsruhe Tel.: +49 (0) 721 46 476-100

ec4u marketing experts ag Willy-Brandt-Allee 2 D-81829 München Tel.: +49 (0) 89 2032104-0 ec4u expert consulting (schweiz) ag Chaltenbodenstrasse 16 CH-8834 Schindellegi Tel.: +41 (0) 44 87 444-78

ec4u marketing experts (austria) gmbh Hauptstrasse 43 – 45 A-7000 Eisenstadt Tel.: +43 (0) 720 303080-0 ec4u data experts gmbh Otto-Lilienthal-Str. 36 D-71034 Böblingen Tel.: +49 (0) 7031 714-620

ec4u expert consulting (españa) s.l.u World Trade Center Edificio Sur – 2a Planta Muelle de Barcelona E-08093 Barcelona Tel.: +34 (93) 344 32 31



PASSION FOR CUSTOMERS.